





# **Industrial Relations**

# COLLECTIVE **BARGAINING COVERAGE**

% private sector employees covered by a Collective Bargaining Agreement (CBA)

Primary level (national) Collective Bargaining Agreement

Secondary level (company) Collective Bargaining Agreement

% public sector employees covered by a CBA

Legal and Constitutional Regulation of Industrial Relations:

The Constitution guarantees the right to freedom of trade union association and protects the right to strike.

# Аст 300/1970

The 1970 "Workers' Statute" provides additional rights and protections to workers and unions

# Аст 146/1990

Regulates the right to strike in "essential public services"



VIRAL

**AIRPORTS** 

# **Air Transport Sector**

49%

Varieties of Industrial Relations in Aviation Lockdown

AIR TRANSPORT PRE-COVID

2018

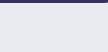
120,000

2004

100.0

75.0

50.0



Total turnover in the Italian Air Transport sector €9.2 Billion = 3.6% of the Italian GDP

2018

2019



LCC

DIRECT EMPLOYMENT IN 2018



**SECTOR** 

TOTAL EMPLOYMENT (DIRECT AND INDIRECT)

PASSENGER VOLUME DOUBLED BETWEEN 2004 AND 2019, INCREASING FROM 100 TO 200 MILLION

SHARE OF THE VOLUME COVERED BY LOW COST CARRIERS FROM JUST OVER 6% IN 2004 TO 55% IN 2019 INTERNATIONAL HUBS

120

44

38

3

TOTAL AIRPORTS

**AIRPORTS OF "NATIONAL INTEREST"** 

**COMMERCIAL PASSENGER AIRPORTS** 

of Italians living in one airport's catchment area have at least one alternative airport within a 90 minute drive.

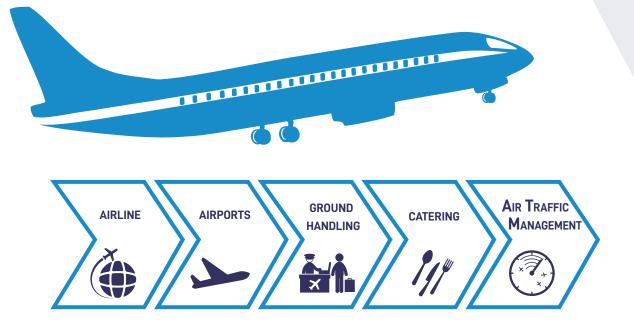
Airports in Italy are managed by private, joint-stock companies. Most are majority-publicly owned.

### COLLECTIVE BARGAINING IN THE AIR TRANSPORT SECTOR

Low-Cost carrier
Traditional carrier

Since 2008, social partners have adopted a process of inclusive, collective bargaining involving the entire air transport value chain at the national level.

Today, one Collective Bargaining Agreement (CBA) for the Air Transport Sector is applied to 1/3<sup>rd</sup> of the 120,000 directly employed in the Sector. The CBA's 5 independent sub-contracts are linked by a common general part.



### INDUSTRIAL RELATIONS IN ITALY'S AIR TRANSPORT SECTOR

### MAIN ACTORS TRADE UNIONS

# Affiliated with confederations

Filt-Cgil, Fit-Cisl, Uiltrasporti and UGL trasporti

Autonomous unions

(pilots, flight attendants and ATM): Anpav, Anpac, Atm-PP, Anpcat, Cila Av and sacta

Forms of rank-and-file unionism

# **EMPLOYER ASSOCIATIONS**

#### Ground services

Airport Management: Assoaeroporti and Aeroporti 2030 Airport handling: Assohandlers ATM Sector: Assocontrol

#### Air catering

Catering operators: Assocatering and Federcatering

#### Airlines

Air transport carriers: Assaereo and Fairo

# UNION DENSITY (ESTIMATES):

Pilots and cabin crew, union density is **75-80%** 



Ground services **60%** across occupations

Within Ryanair **50%** 

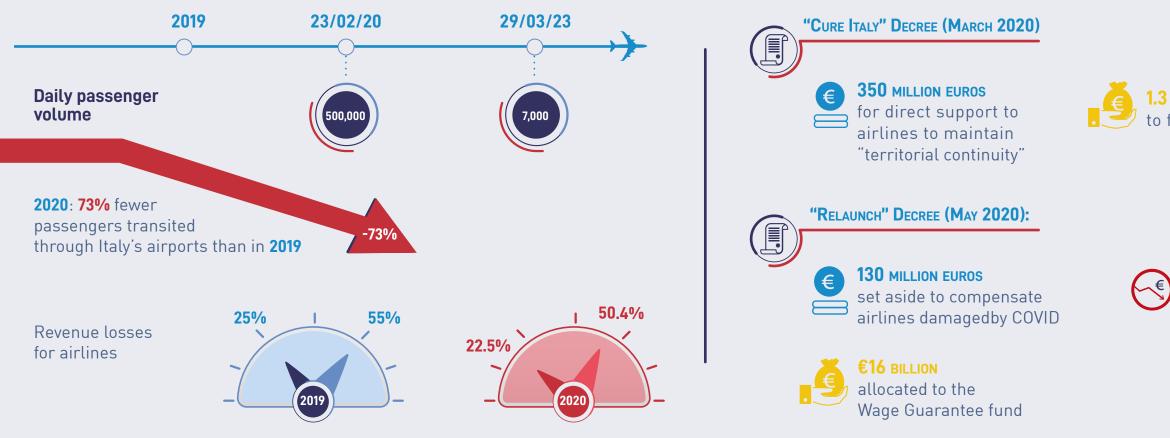






# Impact of COVID-19 and the Italian Response

The pandemic caused the "vertical collapse" of passenger traffic in the sector:



### SOCIAL SHOCK ABSORBERS

Employees whose hours were reduced during COVID benefited from



Normal wage supports available to all workers

As a result of these approaches, air passengers in Italy experienced fewer delays and cancellations than other European hubs, where labour-shortages were more severe than in Italy.

# KEY LEGISLATIVE RESPONSES

**1.3 BILLION EUROS** to finance ITA





# ARTICLE 203

(minimum wage) requires that all airlines operating in Italy, and their subcontractors, guarantee the minimum wage provided for within the industry-wide collective agreement at the national level.









**Case Studies** 



### ARTICLE 203 OF ITALY'S **"RELAUNCH" DECREE**

ARTICLE 203 ESTABLISHES THE

BASIS OF A MINIMUM WAGE WITHIN

**WHO?** 

THE AIR TRANSPORT SECTOR BY

THE GOALS ARE TO:

Enacted by the Conte 2 government to relaunch the economy devastated by COVID

ESTABLISH A MINIMUM WAGE FOR THE SECTOR ALONG THE ENTIRE VALUE CHAIN

> PREVENT SOCIAL-DUMPING WITHIN THE SECTOR ALONG THE ENTIRE VALUE CHAIN

STRENGTHEN SOCIAL DIALOGUE AND COLLECTIVE BARGAINING

"AIR CARRIERS AND COMPANIES THAT **OPERATE AND EMPLOY PERSONNEL ON** THE ITALIAN TERRITORY, AND THEIR SUBCONTRACTORS..."

ARTICLE 203 REFERS TO THE "NATIONAL COLLECTIVE AGREEMENT NEGOTIATED BY THE COMPARATIVELY MOST REPRESENTATIVE SOCIAL PARTNERS AT NATIONAL LEVEL IN THE AIR TRANSPORT SECTOR," AS THE REFERENCE FOR THE MINIMUM WAGE IN THE SECTOR.



Marconi Airport managed by AdB, a majority publicly-owned joint stock company, listed on the Milan stock exchange.

AdB holds an exclusive 40 year contract with ENAC for the management of the airport, which expires in 2046.

Air Transport Workers covered by the national Air Transport Sector CbA Workplace Representation Structures: RSA & RSU TRIPARTITE SOCIAL DIALOGUE AT THE MARCONI AIRPORT

Social partners: City of Bologna, Metropolitan Ci Joint protocols: 2018 20

Protocol on contracting out Work proto



WHAT?

# PROTECTING AIRPORT PERSONNEL FROM UNRULY PASSENGER BEHAVIOR

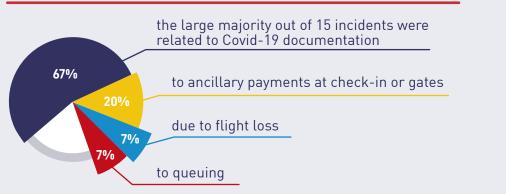
How?

#### SUMMER 2021

Spike in aggressions follow resumption of air travel

#### **OCTOBER 2021**

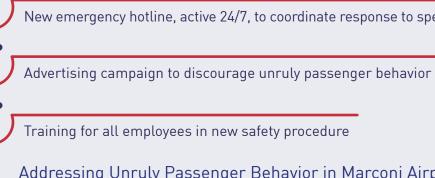
Workers go on strike to highlight the problem of unruly passenger behaviour



UNIONS GATHER DATA: FROM NOVEMBER 2021 TO JANUARY 2022

Furthermore, the data showed that female employees are the most exposed to passengers' aggression

Social partners sign agreement to provide coordinated response among employers, law enforcement/security/military and workers





Т:	
ty of Bologna	, AdB, CGII, CISL, UIL, UGL
19	2022
<u>)</u>	
Site	Addendum on Unruly Passenger Behavior

New emergency hotline, active 24/7, to coordinate response to specific incidents

Addressing Unruly Passenger Behavior in Marconi Airport, Bologna